

# **Environment and Natural Resources Trust Fund**

2025 Request for Proposal

#### **General Information**

**Proposal ID: 2025-097** 

Proposal Title: Accelerated Genetic Migration of Bur Oak- 10yr Data

# **Project Manager Information**

Name: Wiley Buck

**Organization:** Great River Greening

Office Telephone: (651) 272-3981

Email: wbuck@greatrivergreening.org

# **Project Basic Information**

**Project Summary:** Collect the 8-10yr data on growth and survival, of three bur oak ecotypes previously planted in four restoration sites under ML2015 "Enhancing Restoration Techniques for Improved Climate Resilience". Disseminate results.

**ENRTF Funds Requested:** \$223,000

Proposed Project Completion: June 30, 2028

**LCCMR Funding Category:** Small Projects (H)

Secondary Category: Methods to Protect or Restore Land, Water, and Habitat (F)

## **Project Location**

What is the best scale for describing where your work will take place?

Region(s): Metro

What is the best scale to describe the area impacted by your work?

Region(s): Metro

When will the work impact occur?

During the Project and In the Future

#### **Narrative**

#### Describe the opportunity or problem your proposal seeks to address. Include any relevant background information.

Trees, particularly oaks, are both slow-growing and key species for many of our natural communities. Growth and survival information for different oak ecotypes in the 10 year time period following planting, needs to be collected in order to inform restoration practices. While tree planting innovations abound, an earlier ML2015 planting offers a longer-term data collection opportunity, and is one of the few initiatives that used an 'extreme climate/ weather whiplash' ecotype from NW MN, in addition to southern and local ecotypes, presenting an opportunity to compare these three ecotypes in terms of growth and survival during the last 10 years, to inform successful bur oak planting practices in the face of climate change which includes weather extremes, precipitation and temperature 'whiplash', in addition to overall warming.

# What is your proposed solution to the problem or opportunity discussed above? Introduce us to the work you are seeking funding to do. You will be asked to expand on this proposed solution in Activities & Milestones.

Partnering with the U of M Center for Forest Ecology, we will collect the available 10 year growth and survival data on three (3) bur oak (Quercus macrocarpa) ecotypes planted using standard restoration techniques, in four (4) restoration sites - Allemansratt Wilderness Park (Lindstrom), Bald Eagle-Otter Lakes Regional Park (White Bear Lake), Fish Creek Natural Area (Maplewood) and South Washington Central Corridor (Cottage Grove/Woodbury) - using 'common garden' research design. Over 5800 of these bur oak trees were planted in Phase 1 with a previous Trust Fund ML2015 allocation; first year growth and survival data was collected and analyzed with the same allocation.

We will return to each of the four planting sites to collect and analyze this subsequent set of data. We will also enhance the plantings equally using typical restoration practices as warranted, including such treatments as mulching, fencing, mowing and establishing nurse crops, to increase overall growth and survival rates.

Data will be analyzed and a final report prepared. We will then disseminate the results, to be presented to researchers, students and academics by U of M, and by GRG presentations to practitioners. An interpretive panel will be developed, fabricated, and installed at each site.

# What are the specific project outcomes as they relate to the public purpose of protection, conservation, preservation, and enhancement of the state's natural resources?

Inform the state-of-the-art for bur oak restoration planting, to help maximize success of future plantings through climate resilience, in the face of climate change. Bur oaks are keystone species for many of Minnesota's rarest and most important natural communities including oak savanna. Natural rates of migration for bur oaks will not meet the need for rapid migration and recolonization rates with our forecasted climate change. This data will inform future bur oak planting activities.

#### **Activities and Milestones**

#### **Activity 1: Monitor Site Plantings**

Activity Budget: \$10,200

#### **Activity Description:**

Great River Greening and Landowner will perform a walk-through monitoring visit at each of the four (4) original planting sites. During this site visit, we will assess accessibility and access for researchers; identify restoration/enhancement needs for the tree plantings. We will write management briefs for each individual site, including a timeline for enhancement, and in conjunction with the U of MN, a data collection timeline.

#### **Activity Milestones:**

Description	Approximate Completion Date
Complete 4 site visits with all partners and landowners	November 30, 2025
Coordinate Data Collection and Enhancement Timelines and Plans	March 31, 2026

### Activity 2: Collect and Analyze Data, Create Report

**Activity Budget:** \$121,400

#### **Activity Description:**

Activity 2. Data collection and analyses by Dr. Lee Frelich with student assistance. This consists of relocating trees of three ecotypes—Roseau (north), Rice County (central) and Des Moines (south)—planted at each of four metro sites in 2016. Trees were individually located with GPS in 2016 (5899 trees). Those that are missing in 2024 will be considered as mortality since 2016. A subset (2589) of trees had height and diameter growth measured during their first full growing season (summer of 2017), and these will be remeasured at the end of eight years of growth (summer 2024). We will test the hypotheses that: (1) survival was equal among the three seed sources (taking into account differences in survival among planting sites to isolate the effects of seed source), and (2) height and diameter growth were equal among the three seed sources (taking into account growth rate differences among planting sites to isolate the seed source effect). The key item of interest is whether there is a difference in mortality, height growth and diameter growth among the three seed sources. South seed source trees should perform best because they may be preadapted to the climate warming that has occurred.

#### **Activity Milestones:**

Description	Approximate Completion Date
Data Collection protocol developed and finalized	April 30, 2026
Data Collection	September 30, 2026
Data Summary, Analysis and Final Report	December 31, 2026

#### **Activity 3: Enhancement of Existing Plantings**

Activity Budget: \$39,200

#### **Activity Description:**

At each site, equal treatment to all plantings to increase success following typical restoration practices will be applied.

Anticipated activities may include but are not limited to mulching, mowing, herbivore protection repair/replacement, planting woody nurse crop, and non-native invasive species control. Activites will be determined and planned in earlier

activities, and implemented here.

This work will be completed via subcontract(s) with service provider(s) chosen through RFP process and vendors, along with GRG crew and landowner in-kind assistance and coordination.

#### **Activity Milestones:**

Description	Approximate Completion Date
Implement Pre-Winter Enhancement Needs	October 31, 2025
Implement Growing Season Enhancement Needs	October 31, 2026

#### **Activity 4: Dissemination**

Activity Budget: \$52,200

#### **Activity Description:**

U of MN and GRG will disseminate information about methods, objective, results and data analysis of this project.

GRG will disseminate this information through our practitioner partnerships and membership: Anoka Sand Plain Partnership; Metro Big Rivers Partnership; Cannon River Watershed Habitat Restoration and Protection Partnership; Camp Ripley Sentinel Landscape Partnership; Sauk River Watershed Habitat Restoration and Protection Partnership, and; Metro Conservation Network.

GRG will present at one (1) or more Minnesota-based workshops and/or conferences totaling 50 or more attendees, such as the Minnesota Shade Tree Short Course or equivalent, and present / discuss with five (5) or more Minnesota practitioner organizations, other Minnesota landowners, and/or government units. GRG will present and discuss results with the four (4) landowners.

GRG will present at one (1) out-of-state regional conference that includes Minnesota representatives, such as the Midwest Society for Ecological Restoration annual conference, or equivalent.

Dissemination by UMN: Results of the study will be presented by students at regional professional meetings, used in classroom teaching, submitted for publication in a peer-reviewed journal article, and discussed in varied news media outlets.

#### **Activity Milestones:**

Description	Approximate Completion Date
UMN Final Report	March 31, 2027
Present at Academic Conference or equivalents	June 30, 2027
Present at Minnesota Shade Tree Short Course or equivalent; share with practitioners via partnership	May 31, 2028
meetings	
Present at Out-of-State SER Conference or Similar :GRG	June 30, 2028
Develop and install interpretive panels on sites	June 30, 2028

# **Project Partners and Collaborators**

Name	Organization	Role	Receiving Funds
Dr. Lee Frelich,	Center for	Lead Researcher	Yes
Ph.D.	Forest		
	Ecology,		
	University of		
	Minnesota		
Anthony	South	Landowner	No
Randazzo	Washington		
	Watershed		
	District		
Carole Gernes	City of	Landowner	No
	Maplewood		
Michael	Ramsey	Landowner	No
Goodnature	County Parks		
Matt Fraley	City of	Landowner	No
	Lindstrom		

# Long-Term Implementation and Funding

Describe how the results will be implemented and how any ongoing effort will be funded. If not already addressed as part of the project, how will findings, results, and products developed be implemented after project completion? If additional work is needed, how will this work be funded?

Dissemination of this round of data, along with initial growth and survival data from ML2015, will be disseminated to add to the knowledge base of tree planting. Ongoing efforts for future data collection are planned, with funding to be determined, but may include re-approaching LCCMR in the future.

# Other ENRTF Appropriations Awarded in the Last Six Years

Name	Appropriation	Amount Awarded
Pollinator Central: Habitat Improvement with Citizen Monitoring	M.L. 2021, First Special Session, Chp. 6, Art. 5, Sec. 2, Subd. 08a	\$750,000
Camp Ripley Sentinel Landscape Forest Restoration And Enhancements	M.L. 2021, First Special Session, Chp. 6, Art. 6, Sec. 2, Subd. 08a	\$731,000
Pollinator Central II: Habitat Improvement With Community Monitoring	M.L. 2021, First Special Session, Chp. 6, Art. 6, Sec. 2, Subd. 08c	\$631,000
Engaging a Diverse Public in Environmental Stewardship	M.L. 2022, , Chp. 94, Art. , Sec. 2, Subd. 05d	\$300,000
Biochar Implementation in Habitat Restoration: A Pilot	M.L. 2023, , Chp. 60, Art. 2, Sec. 2, Subd. 07b	\$185,000
Pollinator Central III: Habitat Improvement with Community Monitoring	M.L. 2023, , Chp. 60, Art. 2, Sec. 2, Subd. 08g	\$190,000

# Project Manager and Organization Qualifications

Project Manager Name: Wiley Buck

Job Title: Senior Program Manager

Provide description of the project manager's qualifications to manage the proposed project.

Wiley Buck, Senior Program Manager (M.S., Department of Fisheries, Wildlife and Conservation Biology, University of Minnesota):

Wiley manages GRG's Central Minnesota program. Duties include leading the Anoka Sand Plain Partnership, a group of

NGOs and LGUs, committed to conserving the Anoka Sand Plain ecoregion on a landscape scale. Wiley also leads GRG's participation as a restoration/enhancement and community engagement partner in the Camp Ripley Sentinel Landscape (CRSL) Partnership, including our work funded by the Minnesota Environment and Natural Resources Trust Fund (ENRTF) ML2021\_08a CRSL Forest Restoration and Enhancements, and the National Association of Conservation Districts (NACD). Prior to GRG's geographic re-structuring, Wiley managed GRG's ENRTF allocations in the Metro Conservation Corridors Partnership Phases 1-10. Integral to his grant management, Wiley is a key member in GRG's climate resilience team, with his accelerated migration projects, spearheading GRG's first gravel bed project, and as an active member of our biochar initiative team. Prior to joining GRG, Wiley worked at MnDNR – SNA Program for six years, and had seasonal stints with UofM Extension, MnDNR - Biological Survey, private firms, McHenry County (IL) Conservation District, and TNC Chicago Wilderness Program (volunteer).

**Organization:** Great River Greening

#### **Organization Description:**

Great River Greening's mission is to inspire, engage and lead local communities in conserving and caring for the land and water that enrich our lives.

Using nature-based climate solutions, Great River Greening (GRG) restores, adapts, and sustainably manages ecosystems to address climate change, providing benefits for both people and the environment. Our geographic footprint spans from the Mississippi Headwaters in Minnesota through the Twin Cities and south into the MN River Basin.

To achieve our vision of healthy, climate change resilient ecosystems throughout MN, GRG leans into the practices and projects that can truly impact our shared climate future. Our land-based restoration centers on three pillars of impact: (1) Restoring resilient landscapes, (2) Addressing critical biodiversity loss, and (3) Increasing carbon sequestration and storage.

Environmental stewardship of the land we restore is one of our core commitments. We partner with the communities we serve to increase environmental connection, teach environmental restoration, and ultimately empower committed individuals to join us in caring for our shared natural resources, engaging 3,000+ volunteers annually across 100s of project sites. GRG is committed to environmental equity, intentionally incorporating DEI goals into our work.

# **Budget Summary**

Category / Name	Subcategory or Type	Description	Purpose	Gen. Ineli gible	% Bene fits	# FTE	Class ified Staff?	\$ Amount
Personnel								
Grant Manager		Grant Management, Project Management, Professional Services Contract Management, Dissemination			21.83%	0.09		\$15,000
Grant Administration		Budgets, Invoicing, Filing, Reports/Amendments			21.83%	0.12		\$10,100
Program Manager		Peer Review			21.83%	0.03		\$3,000
Project Manager Ecologist		Surveys, Planning, Monitoring, Contract Management, Dissemination			21.83%	0.09		\$9,000
Field Crew		Field Implementation of Enhancements			21.83%	0.45		\$30,000
							Sub Total	\$67,100
Contracts and Services								
University of Minnesota	Professional or Technical Service Contract	Data Collection, Data Analysis, Reporting, Research Design, Dissemination of Results		Х		1.2		\$105,000
TBD	Professional or Technical Service Contract	Interpretive Panel Design, Fabrication and Installation; Mulching				0.3		\$44,000
							Sub Total	\$149,000
Equipment, Tools, and Supplies								
	Tools and Supplies	Plants, Mulch, Fencing, Herbicide, Equipment Fuel, Hand Tools	Enhancement					\$2,300
							Sub Total	\$2,300
Capital Expenditures								
							Sub Total	-

Acquisitions and Stewardship						
					Sub Total	-
Travel In Minnesota						
	Miles/ Meals/ Lodging	80 trips at 30mi each on average; including 16 eligible for meal reimbursement	Site Visits, Meetings, Procurement			\$1,700
					Sub Total	\$1,700
Travel Outside Minnesota						
	Conference Registration Miles/ Meals/ Lodging	One presentation at Society for Ecological Restoration (SER) Midwest Chapter, or equivalent	Presentation. Dissemination of Results	Х		\$2,300
					Sub Total	\$2,300
Printing and Publication						
	Printing	Posters, Handouts	Conference and Workshop Presentations			\$600
					Sub Total	\$600
Other Expenses						
-					Sub Total	-
					Grand Total	\$223,000

# Classified Staff or Generally Ineligible Expenses

Category/Name	Subcategory or Type	Description	Justification Ineligible Expense or Classified Staff Request
Contracts and	Professional or	Data Collection, Data Analysis,	Up to \$3,000 for out-of-state travel for Lead Researcher and/or student(s) presenting at
Services -	Technical Service	Reporting, Research Design,	regional conference(s)
University of	Contract	Dissemination of Results	
Minnesota			
Travel Outside	Conference	One presentation at Society for	Premier regional conference, including Minnesota chapter
Minnesota	Registration	Ecological Restoration (SER)	
	Miles/Meals/Lodging	Midwest Chapter, or equivalent	

# Non ENRTF Funds

Category	Specific Source	Use	Status	Amount
State				
			State Sub	-
			Total	
Non-State				
In-Kind	Landowner In-Kind	Assist with Enhancement and Data Collection	Potential	\$2,000
Cash	Great River Greening	GRG direct expenses required to do the work for this grant	Pending	\$15,000
In-Kind	Great River Greening	GRG staff indirect administrative expenses required to do the work for	Secured	\$1,300
		this grant		
			Non State	\$18,300
			Sub Total	
			Funds	\$18,300
			Total	

Total Project Cost: \$241,300

This amount accurately reflects total project cost?

Yes

#### **Attachments**

#### **Required Attachments**

## Visual Component

File: Oc9fa204-9de.pdf

#### Alternate Text for Visual Component

Summary of proposal in words and pictures, including a county overlay map showing planting sites, a regional map showing seed sources, and three photos of planting activities from original planting and data collection through ML2015, all including volunteers....

#### Financial Capacity

Title	File
990 Great River Greening (Full Version)	<u>007a7fc2-71d.pdf</u>
Good Standing SOS	a1719efb-fb8.pdf
GRG Financial Audit	3227bf99-3ba.pdf

#### Board Resolution or Letter

Title	File
GRG Board Resolution 2025-097	<u>e313d41e-f34.pdf</u>

# **Supplemental Attachments**

Capital Project Questionnaire, Budget Supplements, Support Letter, Photos, Media, Other

Title	File
Letter of Support - The Nature Conservancy	<u>d84ff476-be7.pdf</u>
Letter of Support - Mississippi Park Connection	58e1902b-968.pdf
Letter of Support - City of Maplewood	<u>7d19656e-e36.pdf</u>
Letter of Support - City of Lindstrom	<u>7773e31c-d85.pdf</u>
Letter of Support - South Washington Watershed District	<u>082f85db-3cb.pdf</u>
Letter of Support - Ramsey Co	7a0401ed-7c2.pdf

#### Administrative Use

Does your project include restoration or acquisition of land rights?

No

Does your project have potential for royalties, copyrights, patents, sale of products and assets, or revenue generation?

No

Do you understand and acknowledge IP and revenue-return and sharing requirements in 116P.10?

N/A

Do you wish to request reinvestment of any revenues into your project instead of returning revenue to the ENRTF? N/A

Does your project include original, hypothesis-driven research?

No

Does the organization have a fiscal agent for this project?

No

Does your project include the pre-design, design, construction, or renovation of a building, trail, campground, or other fixed capital asset costing \$10,000 or more or large-scale stream or wetland restoration?

No

Do you propose using an appropriation from the Environment and Natural Resources Trust Fund to conduct a project that provides children's services (as defined in Minnesota Statutes section 299C.61 Subd.7 as "the provision of care, treatment, education, training, instruction, or recreation to children")?

No

Provide the name(s) and organization(s) of additional individuals assisting in the completion of this proposal:

Dr. Lee Frelich, Director of Center for Forest Ecology, University of Minnesota; Carole Gernes, City of Maplewood; Matt Fraley, City of Lindstrom; Tony Randazzo, South Washington Watershed District; Michael Goodnature, Ramsey County.

Todd Rexine, Great River Greening; Kateri Routh, Great River Greening.